# Characterization and Estimation of the Stiffness (or Impedance) of a Robot

by Giorgio Grioli

# a recap on Soft Robots and their actuation

Part

by Giorgio Grioli

# **Evolution of actuation**

Rigid actuation (e.g.: servomotors)
Series Elastic Actuation
Variable Stiffness and Variable Impedance Actuation





- Rigid actuators: servomotors
  - Standard of the robotic and automation industry



- Rigid actuators: servomotors
  - Standard of the robotic and automation industry
  - Designed to be fast, precise, repeatable
     → rigid by design
  - Most of them close an internal position loop
     →designed to behave as ideal position actuators

given a desired position  $q_d$  their output shaft moves to that desired position  $q \to q_d$ 

- Rigid actuators: servomotors
  - Pro's
    - Very easy to use
    - Very accurate
  - Con's
    - Position sources do not handle constraints very well When external constraints limit the output position

 $q \leq q_{limit}$ 

but a position outside the limit is commanded  $q_d > q_{limit}$ 

 $\rightarrow$  BAD things happen:

very high interaction torques can arise

which can be very dangerous for the robot & the environment

- Rigid actuators: servomotors
- Rigid robots II: torque-controlled servomotors



They measure the torque they apply on the load  $\tau$ , and close a feedback on that, to make it follow a desired torque  $\tau_d$ 

$$\tau \rightarrow \tau_d$$

- Rigid actuators: servomotors
- Rigid robots II (or Soft robots 0?): torque-controlled servomotors
  - Pros's
    - Can be used to implement more advanced control strategies
    - e.g.: impedance control
      - Nicer behavior on slow interaction tasks
  - Con's
    - The system is still rigid
    - $\rightarrow$  fast interaction are still problematic

How fast is "fast" is determined by the controller speed

- Rigid actuators
- Rigid robots III (Soft robots 0.5): soft add-ons A traditional rigid robot can be made soft using soft covers and/or end-effectors
  - Remote Center of Compliance are the most famous and used examples



- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
  - Standard in research
  - Early industrial products
    - KUKA LWR
    - Rethink robotics Baxter





- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)



- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
  - A physical spring with elastic constant k is put in series with the motor to the external load
  - The position of the motor  $\theta$  and the position of the output shaft q are no longer the same
  - A feedback loop can be closed on the motor position  $\theta$  to let the torque on the link  $\tau_{ext}$  follow a desired torque  $\tau_d$
  - The physical spring in series with the motor yields that even when something happens at speeds that are faster than the controller (e.g. impacts), the system still behaves as the spring.

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
  - Pro's
    - At low frequencies the system can be torque controlled
    - At high frequencies the system behavior is elastic
  - Con's
    - The spring (along with the link inertia) yields a natural oscillating frequency of the system
    - This limits, in practice, the bandwidth of the torque which can be transmitted from the motor side to the link side
    - Ultimately limits the performance of the control

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)
  - Advanced research stage
  - Lots of solutions studied and developed
  - Starting to exit outside creators' laboratories





AMASC – Hurst – Migliore, 2004

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)
  - Since the stiffness k of the SEA limits its maximum bandwidth
  - Since my bandwidth requirements are not the same every time
    - E.g.: soft in case of hits, or while pushing against a surface, rigid while doing fast accelerations/decelerations or when precision is needed
  - $\rightarrow$  The perfect solution would be to be able to change the stiffness

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)
  - First definition of a VSA:

an SEA-like system, where the stiffness can be changed online



- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)

We will be talking about VSA later. ...but since we are looking at the landscape, let's keep sightseeing for a little while...

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)
- Soft actuators III: Variable Impedance Actuators (VIAs)
  - Early prototypes
  - Hot research topic



- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)
- Soft actuators III: Variable Impedance Actuators (VIAs)
  - Stiffness is not the only physical element which ca be put in series with a motor
    - Damping is the very next thing that comes in someone's mind
       → variable damping actuators
    - Variable Inertia could be another possibility

Related work can be found in the field of energy harvesting: KERS and high efficiency flywheels

- Also non-linear SEA are classically included in this category
- Multiple parallel SEA or SPEA

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 11: Variable Stiffness Actuators (VSAs)
- Soft actuators III: Variable Impedance Actuators (VIAs)
- Soft structure:
  - Another hot topic

- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 1I: Variable Stiffness Actuators (VSAs)
- Soft actuators III: Variable Impedance Actuators (VIAs)
- Soft structure: distributed softness robot
  - Soft joints
  - Soft links
  - Soft bodies









- Rigid actuators
- Soft actuators 1: Series Elastic Actuators (SEAs)
- Soft actuators 1: Variable Stiffness Actuators (VSAsp)
- Soft actuators III: Variable Impedance Actuators (VIAs)
- Soft structure: distributed softness robot

# A focus on VSAs

Models of VSAs

#### Models of VSAs

- Previous definition of a VSA:
   an SEA-like system, where the stiffness can be
  - an SEA-like system, where the stiffness can be changed online



• Can we do something more precise? Sure...



#### Low stiffness configuration

High stiffness configuration



• A mechanical system which relates the dynamics of three bodies (two motors and the link)



- A mechanical system which relates the dynamics of three bodies (two motors and the link)
- Dynamics  $\begin{cases} B(q) \ddot{q} + N(q, \dot{q}) = U_q(q, \theta_1, \theta_2) + \tau_{ext} \\ I_1 \ddot{\theta_1} + d_1 \dot{\theta_1} = U_{\theta_1}(q, \theta_1, \theta_2) + \tau_1 \\ I_2 \ddot{\theta_2} + d_2 \dot{\theta_2} = U_{\theta_2}(q, \theta_1, \theta_2) + \tau_2 \\ \dot{\tau_1} = -p_1 \tau_1 c_1 \dot{\theta_1} + b_1 v_1 \\ \dot{\tau_2} = -p_2 \tau_2 c_2 \dot{\theta_2} + b_2 v_2 \end{cases}$
- State  $[q, \theta_1, \theta_2, \dot{q}, \dot{\theta_1}, \dot{\theta_2}]$



• A closer look.

$$\begin{cases} B(q) \ \ddot{q} + N(q, \dot{q}) = U_q(q, \theta_1, \theta_2) + \tau_{ext} \\ I_1 \ddot{\theta_1} + d_1 \dot{\theta_1} = U_{\theta_1}(q, \theta_1, \theta_2) + \tau_1 \\ I_2 \ddot{\theta_2} + d_2 \dot{\theta_2} = U_{\theta_2}(q, \theta_1, \theta_2) + \tau_2 \\ \dot{\tau_1} = -p_1 \tau_1 - c_1 \dot{\theta_1} + b_1 v_1 \\ \dot{\tau_2} = -p_2 \tau_2 - c_2 \dot{\theta_2} + b_2 v_2 \end{cases}$$
Configuration  $[q, \theta_1, \theta_2] \in R^3$   
Inputs  $[\tau_1, \tau_2] \in R^2$   
UNDERACTUATED!!!

• A closer look.

$$\begin{cases} B(q) \ \ddot{q} + N(q, \dot{q}) = U_q(q, \theta_1, \theta_2) + \tau_{ext} \\ I_1 \ddot{\theta_1} + d_1 \dot{\theta_1} = U_{\theta_1}(q, \theta_1, \theta_2) + \tau_1 \\ I_2 \ddot{\theta_2} + d_2 \dot{\theta_2} = U_{\theta_2}(q, \theta_1, \theta_2) + \tau_2 \\ \dot{\tau_1} = -p_1 \tau_1 - c_1 \dot{\theta_1} + b_1 v_1 \\ \dot{\tau_2} = -p_2 \tau_2 - c_2 \dot{\theta_2} + b_2 v_2 \end{cases}$$
Configuration  $[q, \theta_1, \theta_2] \in R^3$   
Inputs  $[\tau_1, \tau_2] \in R^2$  Inputs (2)

• The Electric part can be neglected (it's usually much faster)

$$\begin{cases} B(q) \ddot{q} + N(q, \dot{q}) = U_q(q, \theta_1, \theta_2) + \tau_{ext} \\ I_1 \ddot{\theta_1} + D_1 \dot{\theta_1} = U_{\theta_1}(q, \theta_1, \theta_2) + \tau_1 \\ I_2 \ddot{\theta_2} + D_2 \dot{\theta_2} = U_{\theta_2}(q, \theta_1, \theta_2) + \tau_2 \end{cases}$$

Elastic torques The partial derivatives of the energy function  $U(q, \theta_1, \theta_2)$ 

The second derivative  $U_{qq}(q, \theta_1, \theta_2) = \sigma$ it is, by definition, the **stiffness** 

# Categories of VSAs

Special models of VSAs

#### **Explicit Stiffness Variation Actuators**

$$\begin{cases} B(q) \ddot{q} + N(q, \dot{q}) = U_q(\theta_1 - q, \theta_2) + \tau_{ext} \\ I_1 \ddot{\theta_1} + D_1 \dot{\theta_1} = U_{\theta_1}(\theta_1 - q, \theta_2) + \tau_1 \\ I_2 \ddot{\theta_2} + D_2 \dot{\theta_2} = U_{\theta_2}(\theta_1 - q, \theta_2) + \tau_2 \end{cases}$$

- One motor drives the equilibrium position alone ( $\theta_1$ )
- The other drives the stiffness change
- Very similar to the original idea of a Variable SEA





#### Agonist-Antagonist VSA

$$\begin{cases} B(q) \ddot{q} + N(q, \dot{q}) = U_q(\theta_1 - q, \theta_2 - q) + \tau_{ext} \\ I_1 \ddot{\theta_1} + D_1 \dot{\theta_1} = U_{\theta_1}(\theta_1 - q, \theta_2 - q) + \tau_1 \\ I_2 \ddot{\theta_2} + D_2 \dot{\theta_2} = U_{\theta_2}(\theta_1 - q, \theta_2 - q) + \tau_2 \end{cases}$$

- Both motors act on the output, in parallel
- Both motors contribute simultaneously to change the stiffness and to move the output shaft



#### Decoupled Agonist-Antagonist VSA

$$\begin{cases} B(q) \ddot{q} + N(q, \dot{q}) = -U_{\theta_1}(\theta_1 - q) - U_{\theta_2}(\theta_2 - q) + \tau_{ext} \\ I_1 \ddot{\theta_1} + D_1 \dot{\theta_1} = U_{\theta_1}(\theta_1 - q) + \tau_1 \\ I_2 \ddot{\theta_2} + D_2 \dot{\theta_2} = U_{\theta_2}(\theta_2 - q) + \tau_2 \end{cases}$$

- Both motors act on the output in parallel
- Each through a separate spring
  - The two motors are thus decoupled





#### You are here!

a map of Soft Robotics
#### What's the Matter with VSA/VIA Robots



Three major challenges

- 1. Design
- 2. Control
- 3. Planning
- 4. Sensing

- 1. Design: how to make a VSA
  - Variable Spring pre-loading
  - Variable Spring geometry
  - Variable Transmission geometry
  - ...

see: Vanderborght, B., Albu-Schäffer, A., Bicchi, A., Burdet, E., Caldwell, D. G., Carloni, R., ... & Wolf, S. (2013). Variable impedance actuators: A review. *Robotics and autonomous systems*, *61*(12), 1601-1614.

- 1. Design: how to make a VSA
- 2. Control: how to get desired position and impedance
  - PD control
  - [...]
  - Feedback linearization

- 1. Design: how to make a VSA
- 2. Control: how to get desired position and impedance
- 3. Planning: what to do with impedance
  - Safety → safe brachistochrone
  - Efficiency → energy optimization
  - Adaptability  $\rightarrow$  explicit impedance control

...

...

...

- Bio-mimesis  $\rightarrow$
- Learning  $\rightarrow$
- Robustness →
- ...

- 1. Design: how to make a VSA
- 2. Control: how to get desired position and impedance
- 3. Planning: what to do with impedance
- 4. Sensing: measuring impedance to feedback...



There are no stiff-o-meters (stiffness sensors)! Are we really closing a loop?

# Characterization of the Stiffness (or Impedance) of a Robot

Part

by Giorgio Grioli

# Why is difficult to measure stiffness/impedance

- There are no "Stiffness Sensors"
- Stiffness is the relationship between two quantities  $\sigma(y) = \frac{\partial f(y)}{\partial y}$  $\rightarrow$  need to measure both force and deformation
- Stiffness is a form of "reaction"
  - $\rightarrow$  needs to excited to be observed

#### Impedance Measurement

- Not only feedback needs to measure impedance...
- Measurements are one of the basis of scientific approach

"Misura ciò che e misurabile e rendi misurabile ciò che non lo è" (Measure what is measurable and make measurable what is not so.)

Galileo de' Galilei

- State of Art
  - In Mechanical Engineering
  - In Biomechanics
  - In Robotics, etc.

# Solutions in engineering (offline)

• Impedance heads

• Universal testing machines (Instron)







#### Solutions in motor sciences

It is not an easy problem

# Why is difficult to measure stiffness/impedance in humans

- Reflexes change completely the game
- Not all the variables are easy to access
  - we measure what happens "outside" more easily than what happens "inside"
  - examples of variables that are difficult to access are, e.g.:
    - rest length of muscles under some level of activation
    - force on single muscles and tendons
    - muscle activation (EMG is related but not the same)

# Solutions in the field of motor sciences

- Manipulandum-based experiments
- Lots of repetitions
- A robot introduces very fast perturbations

Gomi, Hiroaki, Yasuharu Koike, and Mitsuo Kawato. "Human hand stiffness during discrete point-to-point multijoint movement." *1992 14th Annual International Conference of the IEEE Engineering in Medicine and Biology Society.* Vol. 4. IEEE, 1992.

Burdet, E., et al. "A method for measuring endpoint stiffness during multi-joint arm movements." Journal of biomechanics 33.12 (2000): 1705-1709.



## Solutions in the field of motor sciences

• EMGs + models



#### Impedance Measurement

- Common Characteristics of S.o.A.
  - Typically: repeated experiments with probing perturbations
  - Mostly: not applicable in real time
  - Almost always: linear, time invariant impedance
- Difficulty arises because Impedance is a differential operator

- Compliance is the ability of a mechanical system to respond to an external stimulus by adapting.
- The simplest example is that of a spring, that when subject to a force *f* , deforms of some amount *y*.
- In linear spring f=Ky wo quantities are proportional and follow the Hooke's law

• Where the constant *K* is called the Stiffness



- Linear Springs f = Ky
- In general, the rate at which the force and the deformation change does not need to be a constant, so it is possible to generalize stiffness for non-linear elastic systems using partial derivatives

$$y = f(y) \implies \sigma(y) = \frac{\partial f(y)}{\partial y}$$



- Linear Springs f = Ky
- Non-linear Stiffness  $\sigma(y) = \frac{\partial f(y)}{\partial y}$
- More in general, in mechanical systems, the force does not depend on deformation only, but also on the speed and acceleration at which the deformation changes, and other parameters, leading to the concept of mechanical impedance

$$f = m\ddot{y} + b\dot{y}\ ky \qquad \square \qquad \searrow \qquad F(s) = (ms^2y + bs + k)Y(s) = Z(s)Y(s)$$





- Linear Springs f = Ky
- Non-linear Stiffness  $\sigma(y) = \frac{\partial f(y)}{\partial y}$
- More in general, in mechanical systems, the force does not depend on deformation only, but also on the speed and acceleration at which the deformation changes, and other parameters, leading to the concept of mechanical impedance

 $G(f, y, \dot{y}, \ddot{y}, u) = 0 \qquad \square \searrow \quad \delta f = m(d) \,\delta \ddot{y} + b(d) \,\delta \dot{y} + k(d) \,\delta y + \nu(d) \,\delta u$ 







•Generalizing Impedance: •Graph  $G \subset F \times Y \times DY \times D^2Y \times U$ 

•Analytical Description:  $G(f, y, \dot{y}, \ddot{y}, u) = 0$ •Regular point:  $d_0$ s.t. exists locally  $f(y, \dot{y}, \ddot{y}, u)$ 

 Fréchet differential  $\delta \dot{y} + k(d) \delta y + \nu(d) \delta u$ 



 $k(d) = -\left(\frac{\partial G(d)}{\partial f}\right)^{-1} \frac{\partial G(d)}{\partial y}$  $b(d) = -\left(\frac{\partial G(d)}{\partial f}\right)^{-1} \frac{\partial G(d)}{\partial \dot{y}}$  $m(d) = -\left(\frac{\partial G(d)}{\partial f}\right)^{-1}$  $\frac{\partial G(d)}{\partial \ddot{y}}$  $\left(\frac{\partial G(d)}{\partial f}\right)$  $\partial G(d)$ 

# Examples of different impedance behaviors

 $\delta f = m(d) \, \delta \ddot{y} + b(d) \, \delta \dot{y} + k(d) \, \delta y + \nu(d) \, \delta u$ 

- Force / deformation
- Force / velocity
- Force / activation



(moto-neuron firing rate)







# How to characterize a VSA?

# The golden rule: abstraction

Black box model



# Black box model

- Physical behavior
  - Performance parameters
  - What are the performance parameters of a VSA?

- Let's look at the bases:
  - How do you choose a "normal" motor?

# Torque – speed characteristic



# Torque – speed characteristic

- Remember there are gearboxes!
- This two characteristics are relative to the same motor with different gear ratios!



# Back to VSAs

What are the main parameters of a VSA?

- A VSA is primarily a motor, so we still have
  - Torque
  - Speed
- The core characteristic of a VSA is the variable stiffness
  - Stiffness range

- Torque vs Speed
  - Same old story
  - Limited by
    - Motors power
    - Frictions
    - Gearboxes
    - Heat dissipation
    - ...



- Torque vs Stiffness range
  - The stiffness range can be, in general, affected by the load
  - Almost always the case If the system has non-linear springs
  - Has to be accounted when controlling



- Speed vs Stiffness range
  - The two previous plots, combined, yield a relationship also between rotation speed and stiffness



- 3d working volume
  - Torque
  - Speed
  - Stiffness range



- Working volume
  - Actuator vs Application The application volume must fit within the volume of the actuator



- Stiffness has a speed too
  - The real figure should be 4D
    - Difficult to visualize and to work with
    - What we really care about is the time to change stiffness
  - Given the previous points, this time could, in general, be different when there is a load applied and when there is not, thus the parameters to read are:
    - Nominal stiffness variation time with no load
    - Nominal stiffness variation time with nominal load
  - Important for rapid tasks
    - e.g.: bang-bang optimal control (see lesson of Manolo Garabini Monday)

- Elasticity means deflection
  - Variable stiffness  $\rightarrow$  variable deflection
  - Maximum deflection with minimum stiffness
  - Maximum deflection with maximum stiffness
- Elasticity means storable energy
  - Maximum energy storable in the springs
  - Important for
    - Shock absorption
    - Exploiting natural oscillations

# Other aspects of a VSA

- Active rotation angle
  - Not all actuators can rotate continuously
    - Limits can derive from
      - Sensors
      - Type of transmission
      - Shape of system
  - Since the main application is robot joints this is usually not a problem
  - For some application a limited rotation angle could be problematic
  - In general, you should check that the range of the active rotation angle is enough do perform your intended task

# Other aspects of a VSA

- Hysteresis
  - Real systems have friction
  - This implies some hysteresis on the torque-deformation characteristic
  - It can be quantified in terms of deflection or in term of torque



• Very important if you want precise torque and/or position actuation!
- Transducers
  - Output shaft sensors
    - Position sensor: type, resolution, precision...
  - Internal sensors
    - Usually at least other two position sensors (on the motor shafts)
    - Position, type, etc...
    - Torque sensor(?): type, range, resolution...



- An architecture made of components relies on **interfaces** 
  - Mechanical interfaces:
    - Drawings



- An architecture made of components relies on interfaces
  - Electrical interfaces:
    - Connectors
    - Voltage
    - ...



Electrical		
Nominal Voltage	[V]	ххх
Nominal Current	[A]	ххх
Maximum Current	[A]	xxx

- An architecture made of components relies on **interfaces** 
  - Control interfaces:
    - Protocol









VSA datasheet

Grioli, G., Wolf, S., Garabini, M., Catalano, M., Burdet, E., Caldwell, D., ... & Bicchi, A. (2015). Variable stiffness actuators: The user's point of view. *The International Journal of Robotics Research*, *34*(6), 727-743.

# Identification of the Stiffness of a Robot

**Part 1.5** 

by Giorgio Grioli

#### Mathematical model of the mechanical characteristic

• Energy function

 $U(q, \theta_1, \theta_2)$ 

Output torque function

$$\tau = U_q(q, \theta_1, \theta_2) = \frac{\partial U}{\partial q}$$

Output stiffness function

$$\sigma = U_{qq}(q, \theta_1, \theta_2) = \frac{\partial U_q}{\partial q} = \frac{\partial^2 U}{\partial q^2}$$

• Recoil point function

$$q_e = q_e(\theta_1, \theta_2)$$



#### Simplification for some VSA (decoupled AA)

• Energy function

 $U(q,\theta_1,\theta_2) = U(q - \theta_1, q - \theta_2) \triangleq U(\delta_1, \delta_2)$ 

Output torque function

$$\tau = U_q(\delta_1, \delta_2) = \frac{\partial U}{\partial q} = \frac{\partial U}{\partial \delta_1} + \frac{\partial U}{\partial \delta_2}$$

Output stiffness function

$$\sigma = U_{qq}(\delta_1, \delta_2) = \frac{\partial^2 U}{\partial \delta_1^2} + \frac{\partial^2 U}{\partial \delta_2^2}$$



#### Simplification for some VSA (decoupled AA)

• Energy function

 $U(q,\theta_1,\theta_2) = U(q - \theta_1, q - \theta_2) \triangleq U(\delta_1, \delta_2)$ 

Output torque function

$$\tau = U_q(\delta_1, \delta_2) = \frac{\partial U}{\partial q} = \frac{\partial U}{\partial \delta_1} + \frac{\partial U}{\partial \delta_2}$$

Output stiffness function

$$\sigma = U_{qq}(\delta_1, \delta_2) = \frac{\partial^2 U}{\partial \delta_1^2} + \frac{\partial^2 U}{\partial \delta_2^2}$$



Recoil point function

 $q_e = q_e(\theta_1, \theta_2) = (\theta_1 + \theta_2)/2$  if the mechanism is symmetric (very ideal)

#### Simplification for other VSA (ESV)

• Energy function

$$U(q,\theta_1,\theta_2) = U(q - \theta_1,\theta_2) \triangleq U(\delta,\theta_2)$$

Output torque function

$$\tau = U_q(\delta, \theta_2) = \frac{\partial U}{\partial q} = \frac{\partial U}{\partial \delta}$$

Output stiffness function

$$\sigma = U_{qq}(\delta_1, \delta_2) = \frac{\partial^2 U}{\partial \delta^2}$$



• Recoil point function

 $q_e = q_e(\theta_1, \theta_2) = (\theta_1 + \theta_2)/2$  if the mechanism is symmetric (very ideal)







VSA datasheet

Grioli, G., Wolf, S., Garabini, M., Catalano, M., Burdet, E., Caldwell, D., ... & Bicchi, A. (2015). Variable stiffness actuators: The user's point of view. *The International Journal of Robotics Research*, *34*(6), 727-743.

# Where do parameters come from?

Experimental characterization of a VSA

- Quasi-static load-unload cycles with fixed stiffness preset
  - Experimental setup



- Quasi-static load-unload cycles with fixed stiffness preset
  - raw data



- Quasi-static load-unload cycles with fixed stiffness preset
  - Distilled parameters and data
    - Torque/deflection characteristic
    - Torque/stiffness characteristic
    - Maximum deflection with max & min stiffness
    - Max and Min stiffness
    - Hysteresis

- Step command(s)
  - Experimental setup
  - Actuator in horizontal, with no added load
    - Step in output position
    - Step in stiffness reference
  - Actuator with nominal load (e.g. with same setup as before)
    - Step in stiffness reference

- Step command(s)
  - Max speed



- Step command(s)
  - Stiffness variation time with no load
  - Stiffness variation time with nominal load



# From data to a model

Data can be very noisy and hard to do derivatives on

Solutions:

- 1. Purely numeric
  - 1. Filtering a lot
  - 2. Removing hysteresis
  - 3. Derivate numerically
- 2. Fitting data to a model
  - 1. Define an error functional
  - 2. Minimize it
  - 3. Make clean derivatives with on the fitted model



More subject to errors due to noise

More subject to errors due to bad modelling

# From Identification to Estimation

Identification has other limits:

Models can be hard to define in explicit form



$$\rightarrow U(\varepsilon_1, \varepsilon_2), \theta_1 = \theta_1(\varepsilon_1) \dots \text{ or } G(f, y, \dot{y}, \ddot{y}, u) = 0$$

- Parameters can change over time
  - with use, due to wear
  - with temperature!!

# Estimation of the Stiffness (or Impedance) of a Robot

Part

by Giorgio Grioli

- Linear case
  - Build a non-linear equivalent system
  - Observability Co-distribution

$$\begin{cases} f = m\ddot{y} + b\dot{y} + ky & m, b, k > 0 \\ \\ \dot{z} = \begin{bmatrix} z_2 \\ z_1 z_3 + z_2 z_4 \\ 0 \\ 0 \end{bmatrix} + \begin{bmatrix} 0 \\ z_5 \\ 0 \\ 0 \\ 0 \end{bmatrix} f , z = \begin{bmatrix} y \\ \dot{y} \\ k \\ b \\ m \end{bmatrix} \\ \\ y = h(z) = z_1 \end{cases}$$

$$\Omega\left(z\right) = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 \\ z_3 & z_4 & z_1 & z_2 & 0 \\ 0 & 0 & 0 & 0 & 1 \\ z_3 z_4 & z_3 + z_4^2 & z_2 + z_1 z_4 & z_1 z_3 + 2 z_2 z_4 & 0 \\ 0 & 0 & 0 & z_5 & 4 \end{bmatrix}$$

$$y, \dot{y} \neq 0$$
  
 $\mathbf{I}$   
 $\operatorname{rank}(\Omega) = 5$   
 $\mathbf{OBSERVABLE}$ 

• Linear case

$$f = m\ddot{y} + b\dot{y} + ky$$
  $m, b, k > 0$ 

- Build a non-linear Observer e.g.: Extended Kalman Filter
- Results can be good



• Non-Linear case

$$f = m(\ddot{y}) + b(\dot{y}) + k(y)$$

 the former approach is no longer possible (at least, not trivially)

$$\begin{cases} \dot{z} = \begin{bmatrix} z_2 \\ z_1 z_3 + z_2 z_4 \\ ? \\ ? \\ ? \\ y = h(z) = z_1 \end{bmatrix} + \begin{bmatrix} 0 \\ z_5 \\ ? \\ ? \\ ? \\ ? \\ ? \\ \end{cases} f$$

#### We want to try observing it!

- Model-based
  - A.k.a. White box or Parametric (with few parameters)
  - Pros:
    - + Can be based on classic approaches: EKF, particle filters, and the like
    - + Few, meaningful parameters facilitate
      - Understanding what is doing what
      - Defining bounds
  - Cons:
    - Not easy to do adaptive control on (non-linearity on parameters)
    - Specific
      - Many VSA = many different equations = many different observers
    - Can suffer modeling errors

- Model-based
- Model-free
  - A.k.a. black box
  - Pros:
    - + no model  $\rightarrow$  robust to modeling errors
  - Cons:
    - Use only local information  $\rightarrow$  Have no memory
    - Not so easy to define the interfaces
    - Can use more sensors

- Model-based
- Model-free
- Gray-box
  - A.k.a. Parametric with "many" parameters
  - Pros:
    - + No model  $\rightarrow$  robust to modeling errors
    - + Parameters store information  $\rightarrow$  Memory effect can help when observability is lost

- Linear case
  - Build a non-linear equivalent system
  - Observability Co-distribution

$$\begin{cases} f = m\ddot{y} + b\dot{y} + ky & m, b, k > 0 \\ \\ \dot{z} = \begin{bmatrix} z_2 \\ z_1 z_3 + z_2 z_4 \\ 0 \\ 0 \end{bmatrix} + \begin{bmatrix} 0 \\ z_5 \\ 0 \\ 0 \\ 0 \end{bmatrix} f , z = \begin{bmatrix} y \\ \dot{y} \\ k \\ b \\ m \end{bmatrix} \\ y = h(z) = z_1 \end{cases}$$

$$\Omega\left(z\right) = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 \\ z_3 & z_4 & z_1 & z_2 & 0 \\ 0 & 0 & 0 & 0 & 1 \\ z_3 z_4 & z_3 + z_4^2 & z_2 + z_1 z_4 & z_1 z_3 + 2 z_2 z_4 & 0 \\ 0 & 0 & 0 & z_5 & 4 \end{bmatrix}$$

Loses rank when 
$$y, \dot{y} 
eq 0$$
 i.e., when the spring is not moving!

- Model-based
- Model-free
- Gray-box
  - A.k.a. Parametric with "many" parameters
  - Pros:
    - + No model  $\rightarrow$  robust to modeling errors
    - + Parameters store information  $\rightarrow$  Memory effect can help when observability is lost
  - Cons:
    - many parameters without physical interpretation (e.g., a functional basis) complicates
      - Understanding which parameter is contributing to what
      - Defining meaningful bounds for the parameters
      - Defining bounds for the performance of the filter

- Model-based
- Model-free
- Gray-box

#### Model-base and Gray-box go together Vs Model-free

# Example of a model-based approach

18th IFAC World Congress August 28 - September 2, 2011, Milano, Italy

#### Stiffness Estimation and Nonlinear Control of Robots with Variable Stiffness Actuation

Courtesy of

#### Fabrizio Flacco Alessandro De Luca

Dipartimento di Informatica e Sistemistica A. Ruberti {deluca,fflacco}@dis.uniroma1.it www.dis.uniroma1/~labrob





# Gerrymandering

 Gerrymandering (/ˈdʒɛrimændərɪŋ/ or /ˈgɛrimændərɪŋ/)<sup>[1]</sup> is a practice intended to establish an unfair political advantage for a particular party or group by manipulating the boundaries of electoral districts, which is most commonly used in first-past-the-post electoral systems. [source Wikipedia]

Please forgive me for Gerrymandering your presentation



Blue and yellow win in proportion to their voting

#### Assume a model is given: e.g. the VSA-II by UniPisa

 $\tau_{1} \wedge \int_{\theta_{1}} \frac{\tau_{e,1}}{||\mathbf{h}||} \frac{M, D_{q}}{||\mathbf{h}||} \frac{\tau_{e,2}}{||\mathbf{h}||} \frac{B_{2}, D_{\theta,2}}{||\mathbf{h}||} \wedge \tau_{2}$   $= \frac{1}{||\mathbf{h}||} \frac{$ 

$$M\ddot{q} + D_{q}\dot{q} + \tau_{e,t}(\phi) + g(q) = \tau_{k}$$
$$B_{1}\ddot{\theta}_{1} + D_{\theta,1}\dot{\theta}_{1} - \tau_{e,1}(\phi_{1}) = \tau_{1}$$
$$B_{2}\ddot{\theta}_{2} + D_{\theta,2}\dot{\theta}_{2} - \tau_{e,2}(\phi_{2}) = \tau_{2}$$

typically, with symmetric structure

$$\tau_e(\phi) = 2k \,\beta(\phi) \,\frac{\partial\beta(\phi)}{\partial\phi}$$
$$\beta(\phi) = \arcsin\left(C \,\sin\left(\frac{\phi}{2}\right)\right) - \frac{\phi}{2}$$

two **nonlinear** flexible transmissions (four-bar linkages + linear springs)



18th IFAC World Congress, Milano

## **Two-stage Stiffness Estimator**



18th IFAC World Congress, Milano

## **Residual-based Estimator**

residual generator

$$r_{\tau_e} = K_{\tau_e} \left( B\dot{\theta} + D_{\theta}\theta - \int_0^t \left(\tau + r_{\tau_e}\right) dt_1 \right)$$

it is easy to check that

$$\dot{r}_{\tau_e} = K_{\tau_e} \left( \tau_e - r_{\tau_e} \right)$$

$$\frac{r_{\tau_e}(s)}{\tau_e(s)} = \frac{K_{\tau_e}}{s + K_{\tau_e}}$$

first-order stable filter of the **flexibility torque** 



on-line estimated flexibility torque for a flexible joint with constant stiffness
#### **Stiffness Approximation**

flexibility torque is approximated by a nonlinear function in the unknown parameter vector  $\boldsymbol{\alpha} = (\alpha_1 \dots \alpha_n)^T$ 

 $\tau_e(\phi) \simeq f(\phi, \boldsymbol{\alpha})$ 

stiffness could then be analytically computed

$$\sigma(\phi) = \frac{\partial f(\phi, \alpha)}{\partial \phi}$$
  
linear parameterization (with polynomial basis)  
$$f(\phi, \alpha) = \sum_{h=1}^{n} f_h(\phi) \alpha_h = F^T(\phi) \alpha$$
$$f_h(\phi) = \phi^{2h-1}, \quad h = 1, \dots, n$$
$$\sigma(\phi) = \sum_{h=1}^{n} (2h-1)\phi^{2h-2} \alpha_h$$

h=1

only <mark>odd</mark> powers

#### Recursive Least Squares (RLS)

the parameter vector  $\widehat{\boldsymbol{\alpha}}$  that minimizes the cost function

$$E = \frac{1}{2} \sum_{k=1}^{p} \left( r_{\tau_e}(k) - f\left(\phi(k), \widehat{\alpha}, n\right) \right)^2$$

is obtained with a Recursive Least Squares algorithm

$$\widehat{\boldsymbol{\alpha}}(k) = \widehat{\boldsymbol{\alpha}}(k-1) + \Delta \widehat{\boldsymbol{\alpha}}$$
$$\Delta \widehat{\boldsymbol{\alpha}} = \boldsymbol{L}(k) \left( r_{\tau_e}(k) - \boldsymbol{F}^T(k) \widehat{\boldsymbol{\alpha}}(k-1) \right)$$
$$\boldsymbol{L}(k) = \frac{\boldsymbol{P}(k-1)\boldsymbol{F}(k)}{1 + \boldsymbol{F}^T(k)\boldsymbol{P}(k-1)\boldsymbol{F}(k)}$$
$$\boldsymbol{P}(k) = \left( \boldsymbol{I} - \boldsymbol{L}(k)\boldsymbol{F}^T(k) \right) \boldsymbol{P}(k-1)$$

#### Estimation Results - 1

deformation of the two transmissions during motion



on-line estimated flexibility torques (using residuals)



#### Estimation Results - 2

#### estimated stiffness of the two transmissions



... stiffness profiles as function of transmission deformations

# Examples of model-free approaches



"E. Piaggio" Interdepartmental Research Center Faculty of Engineering, University of Pisa Via Diotisalvi 2, 56125 Pisa, Italy



## A Non-Invasive, Real-Time Method for Measuring

#### Variable Stiffness

Giorgio Grioli and Antonio Bicchi Email: g.grioli@centropiaggio.unipi.it, bicchi@centropiaggio.unipi.it "A Non-Invasive, Real-Time Method for Measuring Variable Stiffness" G. Grioli, A. Bicchi Robotic Science and Systems 2010, Zaragoza, Spain.

#### Model-free Stiffness observer

- stiffness observer:
  - given

 $\tau = m\ddot{y} + b\dot{y} + f\left(y, u\right)$ 

• differentiation yields



$$\dot{\tau} = my^{(3)} + b\ddot{y} + \sigma\dot{y}$$
  
• build an estimate  
$$\dot{\hat{\tau}} = my^{(3)} + b\ddot{y} + \hat{\sigma}\dot{y}$$

#### Schematics



#### Model-free Stiffness observer

#### stiffness observer:

- Assume an estimate of the stiffness  $\hat{\sigma}$
- Use the update law  $\dot{\hat{\sigma}} = \alpha \dot{\tilde{\tau}} \mathrm{sgn}\left(\dot{y}\right)$
- Define the error function  $V_{\sigma} := \frac{1}{2}\tilde{\sigma}$

$$\sigma := \frac{1}{2}\tilde{\sigma}^2$$

• Calculate its time derivative  $\dot{V}_{\sigma} = \tilde{\sigma}\dot{\tilde{\sigma}} = \tilde{\sigma}\dot{\sigma} - \tilde{\sigma}\dot{\tilde{\sigma}} = \tilde{\sigma}\dot{\sigma} - \alpha\tilde{\sigma}s_{u}\dot{u}\operatorname{sgn}(\dot{y}) - \alpha\tilde{\sigma}^{2}|\dot{y}|$ 

where  $s_u = \frac{\partial \tau}{\partial u}$  i.e. the derivative of the output torque w.r.t the stiffness input

• Converges to within a Uniformly Ultimately Bounded error region near the real stiffness value  $|\sigma_n| = |\sigma_n| = |\sigma_n|$ 

$$\tilde{\sigma}| > \frac{|\sigma_y|}{\alpha} + \left(|s_u| + \frac{|\sigma_u|}{\alpha}\right)\frac{\dot{u}}{\dot{y}}$$

#### It works



#### Explanation of the bound

$$|\tilde{\sigma}| > \frac{|\sigma_y|}{\alpha} + \left(|s_u| + \frac{|\sigma_u|}{\alpha}\right)\frac{\dot{u}}{\dot{y}}$$



#### Explanation of the bound

$$|\tilde{\sigma}| > \frac{|\sigma_y|}{\alpha} + \left(|s_u| + \frac{|\sigma_u|}{\alpha}\right)\frac{\dot{u}}{\dot{y}}$$



#### Experimental setup





#### Experimental results





"A Non-Invasive, Real-Time Method for Measuring Variable Stiffness" G. Grioli, A. Bicchi Robotic Science and Systems 2010, Zaragoza, Spain.

• Still needed force or torque sensors

2011 IEEE International Conference on Robotics and Automation May 9-13, 2011 Shanghai, China

#### Residual-based Stiffness Estimation in Robots with Flexible Transmissions

Courtesy of

Fabrizio Flacco

Alessandro De Luca Dipartimento di Informatica e Sistemistica



ICRA 2011, May 9-13, Shanghai, China

#### 2<sup>nd</sup> Order Residual Based Estimator

Second order residual

$$r_{\sigma} = K_{\sigma,1} \left( p_{\theta} + D_{\theta}\theta - \int_0^t \left( \tau + \int_0^{t_1} r_{\sigma} dt_2 \right) dt_1 \right) - K_{\sigma,2} \int_0^t r_{\sigma} dt_1$$

It is easy to check that

$$\dot{r}_{\sigma} = K_{\sigma,1} \left( \dot{p}_{\theta} + D_{\theta} \dot{\theta} - \tau - \int_{0}^{t} r_{\sigma} dt_{1} \right) - K_{\sigma,2} r_{\sigma}$$
$$\ddot{r}_{\sigma} = K_{\sigma,1} \left( \sigma(\phi) \dot{\phi} - r_{\sigma} \right) - K_{\sigma,2} \dot{r}_{\sigma}$$
Second order filter of

$$\dot{\tau}_e(\phi) = \frac{\partial \tau_e(\phi)}{\partial \phi} \dot{\phi} = \sigma(\phi) \dot{\phi}$$
  $\sigma(\phi) \simeq \hat{\sigma}(\phi) = \frac{r_\sigma}{\dot{\phi}}$ 

ICRA 2011, May 9-13, Shanghai, China

Proposed solution

$$\widehat{\sigma}(k+1) = \widehat{\sigma}(k) + K_p \left( r_\sigma \dot{\phi} - \widehat{\sigma}(k) \dot{\phi}^2 \right)$$
$$\simeq \widehat{\sigma}(k) + K_p \dot{\phi}^2 \left( \sigma(\phi) - \widehat{\sigma}(k) \right)$$
$$= \left( 1 - K_p \dot{\phi}^2 \right) \widehat{\sigma}(k) + \sigma(\phi) K_p \dot{\phi}^2$$

Stable if

$$\left|1 - K_p \dot{\phi}^2\right| < 1 \quad \Rightarrow \quad K_p \dot{\phi}^2 \in [0, 2)$$

Stability recovery

if 
$$K_p \dot{\phi}^2 > K_{max} \quad \Rightarrow \quad K_p = \frac{K_{max}}{\dot{\phi}^2}$$

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Constant stiffness Estimated Stiffness without stability recover Time (s) **Proportional Factor** ž Torque  $K_p \dot{\phi}^2$ Time (s) Estimated Stiffness with

- Estimated ---Actual Ż Time (s)

 Estimated ---Actual

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stability recover

Nonlinear stiffness  $au_e(\phi) = K_a \phi + K_b \phi^3$ 



the actual stiffness value is dynamically tracked

**VSAII** 



## Other works

### A real-time robust observer for an Agonistic-Antagonist Variable Stiffness Actuator

T. Ménard<sup>1</sup>, G. Grioli<sup>2,3</sup> and A. Bicchi<sup>2,3</sup>

<sup>1</sup>GREYC, University of Caen, Caen, France

<sup>2</sup>Advanced Robotics Dept., Istituto Italiano di Tecnologia, Genova, Italy

<sup>3</sup>Centro Interdipartimentale di Ricerca ``E. Piaggio'', University of Pisa, Italy

#### Our approach

- 1. Derive a relationship involving the stiffness
- Transform this relationship into a relationship between integrals of the measured signals
  - [...]
  - 3. Estimate the stiffness





### An Input Observer-Based Stiffness Estimation Approach for Flexible Robot Joints

Courtesy of Adriano Fagiolini, Maja Trumić, Kosta Jovanović







School of Electrical Engineering - ETF



#### Experiments – 1-DoF



#### Conclusions

- When controlling a VSA closing the loop of the stiffness is a **problem**
- Approaches:
  - Characterization and identification
    - Datasheets

- Online estimation
  - Parametric Estimators
  - Non-parametric Estimators
- There are still open problems

### Open problems

Extension to damping & inertia estimation

Serio, A., Grioli, G., Sardellitti, I., Tsagarakis, N. G., & Bicchi, A. (2011, May). A decoupled impedance observer for a variable stiffness robot. In *2011 IEEE international conference on robotics and automation* (pp. 5548-5553). IEEE.

Closed loop stiffness identification and control

Flacco, F., & De Luca, A. (2011). Stiffness estimation and nonlinear control of robots with variable stiffness actuation. *IFAC Proceedings Volumes*, *44*(1), 6872-6879.

Trumić, M. B. (2021). *Stiffness estimation and adaptive control of soft robots* (Doctoral dissertation, Univerzitet u Beogradu-Elektrotehnički fakultet).

• What happens when there is interaction?

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- Trumić, Maja, Grioli Giorgio, Kosta Jovanović, and Adriano Fagiolini. "Force/Torque-Sensorless and Semi-Invasive Stiffness" TRO under review

#### Thank You!

## Characterization and Estimation of the Stiffness (or Impedance) of a Robot

by Giorgio Grioli